

Case Management Software

**Transform lives &
streamline everyday
processes**



Manage data securely

Our Centralized, cloud-based case management software allows you to serve your clients efficiently and securely. HIPAA and HITRUST security compliance mean that your work is done in a highly reliable and secure digital environment.

Save valuable time

PlanStreet can help you reclaim valuable time by streamlining manual processes, fully automating others, and organizing large data sets. This helps you invest your team's valuable time serving clients.

Make it yours

Personalization is a hallmark of PlanStreet's case management software. We can adapt and flex with the changing needs of your organization. Custom reports and variable user interfaces allow you to get the information you need in the format you want.

Attracting more donors

The great work you do is often made possible through the funding provided by like-minded donors. PlanStreet helps you accurately track the impact relative to your goals and budget.

Reshaping case management for **social, human, and healthcare** services

Manual entry of intake and needs assessment data can overwhelm an already stretched staff whose time should really be spent working directly with your clients.



Our solution?

PlanStreet lets you access information anywhere, anytime

- **Simplified automated Intake process**
- **Use client-centered assessments to determine needs**
- **Manage clients as they enroll in multiple programs**
- **Develop personalized, client-centered service plans**

A broad spectrum of nonprofit **case management** **solutions**

Reentry programs

Manage your reentry programs in PlanStreet to reduce recidivism and help clients reintegrate into productive society.

Homeless management

information system (HMIS) is an intuitive solution for Continuum of Care to address homelessness.

Child & family care

PlanStreet provides solutions for case management services for Children's Home and Community Based Services Medicaid Waiver and IHSS Benefits.

Health & patient services

organizations use PlanStreet to help families, children, the elderly and other vulnerable populations navigate the complex world of health care.

Donor management software

maintains and grows your donor base by cultivating donor relationships through organization, communication, and accountability.

Affordable housing

HMIS helps case managers provide personalized care to individuals and families experiencing various types of homelessness and poverty.

Public sector organizations partnering to create a brighter future

PlanStreet is uniquely positioned to help public sector organizations streamline the client intake process and automate laborious paperwork.

Our secure and scalable case management software has the flexibility to support your clients' needs and empower your workforce. Optimizing billing, scheduling, and reporting is why PlanStreet is the right software for your organization.

Supporting public sector programs & organizations

- Maternal Infant Early Childhood Home Visiting
- Substance Abuse Prevention and Treatment
- Medicaid Waiver Programs
- Reentry Program
- Continuum of Care (CoC) Program
- Promise Neighborhoods Program
- HMIS APR and Caper Reports
- Workforce Innovation and Opportunity
- VOCA Reports
- NAPIS Reporting



How we help you get more out of your organization



Intake

PlanStreet automates and scales the client intake process for enterprise customers. Multiple intake forms can be configured in PlanStreet using drag-and-drop fields, text, boxes, and signature functionality and then published to the client website. Prospective clients can apply online and provide any required documentation with the flexibility to enroll the same client in multiple programs at the same time.

Needs Assessment

Understanding the client's goals and individual needs based on information gathered during intake is essential for their success. PlanStreet helps case managers organize and analyze intake data to create a clear picture of what the client's specific opportunities are and how they can be addressed.

Service Planning

Based on the intake and needs assessment, case managers develop an action plan best suited to the needs of the client. PlanStreet helps case managers plot out those steps, set targets and goals all while keeping that information available anytime, anywhere

Monitoring & evaluation

PlanStreet ensures that case managers are able to track client progress and provide an unparalleled level of satisfaction. Our client centric evaluations show how your programs and services have impacted your clients.



Why choose **PlanStreet** for improved case management?

Improved organization

Taking in large amounts of information increases the likelihood that details might be missed. PlanStreet helps your team get organized by centralizing documents, forms, and client data. Our case management software also makes this data easily accessible to you anytime, anywhere.

Increased productivity

Enhancing your organization's productivity works to serve your community better. By automating everyday manual processes and laborious paperwork, PlanStreet's cutting-edge case management solutions free up valuable time that case managers can dedicate to direct client services

Data centralization

Keeping information in an easily accessible format in a cloud environment allows for uninterrupted services due to case manager turnover or emergency situations. Your entire team of case managers can serve as back-ups to one another with instant access to the organization's client database.





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Learn how PlanStreet can transform your case
management services

Get in touch with us today!



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